

多模态非线性光学显微成像技术研究综述

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摘要 介绍各种非线性光学显微成像的基本原理,并阐述非线性光学成像的多模态耦合所面临的技术挑战与解决方案。 从成像速度、空间分辨率以及信噪比三个方面介绍了多模态非线性光学成像的研究进展,并扩展了多模态非线性光学内 窥镜和图像分析方法。最后展望了多模态非线性光学成像的发展趋势和所面临的挑战,以期给相关领域研究人员提供 参考。

关键词 成像系统;显微成像;非线性光学;多模态光学成像;光学内窥镜 中图分类号 TH742 **文献标志码** A

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1 引 言

光学显微镜依据透镜成像原理实现了微小物体的 放大成像,满足了人们观察微观世界、获取微观结构信 息的需求。早在1590年,荷兰和意大利的眼镜制造商 已经制造出类似显微镜的仪器,以实现物体放大。之 后,随着偏光显微镜、干涉显微镜、相衬显微镜、共焦扫 描显微镜和扫描隧道显微镜的发展,光学显微镜成为 研究生物成像的重要工具,极大地促进了生命科学领 域的发展。而非线性光学最早可追溯至1931年, Goppert Mayer 首次在理论上对双光子吸收进行预测。 1960年激光器问世,激光器可通过受激辐射形成高密 度光子,即强相干光——激光。在高峰值功率脉冲激 光作用下,光与物质在相互作用过程中出现了一系列 不同于线性光学的新现象与新效应,主要包括二阶/三 阶非线性混频、强光自聚焦、强相干光受激散射与多光 子吸收等。非线性光学的快速发展也进一步推动了光 学显微镜的发展,基于非线性效应的光学显微镜应运 而生,其发展历程如图1所示。1974年,Hellwarth等^[1] 提出了二次谐波产生(SHG)显微镜并用于观察 ZnSe 晶体的空间结构变化。1982年, Duncan等^[2]构建了相 干反斯托克斯(CARS)显微镜,并实现了鼠耳组织中 胶原纤维成像。1990年,美国康奈尔大学Webb小 组^[3]提出了双光子激发荧光(TPEF)显微镜,并对猪肾 细胞中的 DNA 进行标记, 观测活细胞中的染色体形 态。1992年, Piston等^[4]开发了一种双光子频域时间 分辨扫描显微镜,即双光子荧光寿命显微镜(TP- FLIM),并在几秒的图像采集时间内记录了活细胞的 荧光衰减时间图像。1996年,Xu等^[5]提出了三光子激 发荧光(3PEF)显微镜,选择960~1050 nm 的激发波 长实现了对Ca²⁺指示剂、DAPI等探针的激发。2007 年 Ploetz等^[6]发展了受激拉曼散射(SRS)显微镜,而 2008年谢晓亮团队^[7]实现了SRS显微成像的生物医 学应用,观察了肺癌细胞以及鼠脑中的脂质、蛋白分 布。非线性光学成像具有天然的衍射极限空间分辨率 与光学切片效果,且多采用近红外激光光源激发,具有 较强的组织穿透力和较小的光损伤体积,同时可提供 组织的无标记成像,避免了外源性标记物引起的毒性。 因此,近年来非线性光学显微镜(NLOM)^[8]在生物医 学领域得到广泛的应用。

在生物组织成像中,不同的生物分子具有不同的 非线性光学特性,因此,不同的非线性光学成像模式具 有分子特异性和分子选择性^[9]。例如,多光子激发荧 光(MPEF)显微镜可对一些内源性荧光团进行成像, 如烟酰胺腺嘌呤二核苷酸(NADH)^[10-11]、黄素腺嘌呤 二核苷酸(FAD)^[12]和弹性蛋白^[13]等。SHG显微镜对 具有非中心对称分子组织的生物结构高度敏感,已成 功用于观察结构蛋白阵列,例如胶原蛋白^[14]。三次谐 波产生(THG)信号仅在介质中焦点体积标度内具有 光学异质性时产生,可用于揭示脂质体^[15]和组织内细 胞核的存在。CARS和SRS显微镜提供分子振动状 态的高分辨率图像,例如CH_n(n为氢原子数目)拉伸振 动化学键(脂质和蛋白质中的主要化学键)。此外,多 光子显微成像中的荧光寿命这一参量信息能够对微环

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图 1 非线性光学显微镜发展历程 Fig. 1 Development history of nonlinear optical microscopes

境信息的改变进行定量分析,这些成像技术均可实现 具有亚细胞空间分辨率的非接触式的实时生化信息获 取。然而,随着人们对生命科学研究的不断深入,非线 性光学成像技术的应用范围也逐渐扩大,而生物样本 的结构与功能的复杂性需要从不同维度进行多参量信 息的获取,以实现对其复杂生物过程的深入研究,因 此,生物医学领域迫切需要能够获取多维度生化信息 的光学成像技术,以实现对生物组织的多参量表征,获 得更为全面的微观结构特性和功能信息。2007年,程 继新团队^[16-17]将TPEF、SHG与CARS三种非线性光 学成像方式整合在同一成像平台,实现了 TPEF、SHG 与CARS的多模态成像,用于研究健康和疾病状态下 的中枢神经系统。之后,该团队在该系统上进一步扩 充了 THG 成像,获得了 TPEF、SHG、THG 与 CARS 四模态非线性光学显微成像和拉曼光谱信息,实现了 对动脉粥样硬化病变组织的病理信息分析[18]。2010 年,Sowa团队¹¹⁹采用非线性多模态光学成像技术对动 脉粥样硬化斑块的形成机制进行进一步分析,研究结 果证明了巨噬细胞浸润与脂质积累加剧斑块的形成。 随着激光光源、扫描器件以及探测器件等技术的发展, 多模态非线性光学显微镜在成像速度、信息获取通量 以及仪器小型化等方面得到了快速发展。其中,Anis 团队^[20]采用微机电系统(MEMS)扫描镜和定制微型 光学元件实现了新型小型化多模态光学成像平台。 Qu团队^[21]通过光子晶体光纤获得超连续谱光源,并通 过时间分辨和波长分辨检测技术实现了多元CARS、 TPEF和SHG的同时成像。2015年,该团队^[22]将多光 子显微成像与高光谱 SRS 成像系统进行集成,实现了

转基因秀丽隐杆线虫的活体成像。2016年,Boppart团队通过扩展激发光源,实现了基于可编程超连续脉冲激发的集成SHG、THG、TPEF和CARS的多模态光学成像技术。2018年,Dario团队^[23]采用光纤激光器作为光源,构建了包括CARS、SRS和TPEF的一种多模态非线性光学激光扫描显微镜,并将其应用于水生植物新鲜叶片的细胞壁和叶绿体的可视化。基于非线性效应的多模态光学成像系统快速发展,广泛应用于细胞检测^[24-26]、药物传递^[27-28]、癌症诊断^[29-33]、脑成像^[34-35]等生物医学领域^[36]。

本文回顾了多种非线性光学成像的基本原理与对 比机制,讨论了多模态非线性光学成像中多种模式耦 合的技术发展,并从成像速度、空间分辨率以及成像信 噪比等方面讨论了多模态光学成像的研究现状;进一 步展示了多模态非线性光学内窥镜以及多参量图像分 析方法;最后,对该技术未来的发展趋势进行讨论与 展望。

2 典型非线性光学效应

非线性光学显微镜^[8]是一种利用光和物质之间的 非线性相互作用来对成像生物组织中的荧光和散射现 象进行成像的技术。而多模态非线性光学显微成像技 术是将多种非线性光学成像模式集成于一体,通过不 同的对比机制获取生物样品中不同的内源性和外源性 分子结构和功能信息。

非线性效应的激发需要来自超短脉冲激发光的聚 焦,以获得非常高的峰值强度,多个光子同时到达激发 荧光团或特异性结构时,二者将相互作用并产生非线

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性光学信号。下面将对不同非线性成像模式的对比机制进行简要描述,主要包括多光子激发荧光、二次/三次谐波产生、相干拉曼散射等。图2为几种典型非线性光学效应产生过程的能级示意图,图中h为普朗克

常量, v_0 为激发光光子频率, v_1 为信号光光子频率, f_1 为 激发态低能级, f_2 为激发态高能级,g为基态, i_1 、 i_2 、 i_3 为 虚能级, ω_p 为泵浦光角频率, ω_s 为斯托克斯光角频率, ω_{as} 为反斯托克斯光角频率, Ω 为分子振动频率。



图 2 非线性效应产生过程的能级图。(a)双光子激发荧光;(b)三光子激发荧光;(c)二次谐波产生;(d)三次谐波产生;(e)相干反斯 托克斯散射;(f)受激拉曼散射

Fig. 2 Energy level diagrams of nonlinear effect. (a) Two photon excitation fluorescence; (b) three photon excitation fluorescence; (c) second harmonic generation; (d) third harmonic generation; (e) coherent anti-Stokes scattering; (f) stimulated Raman scattering

不同于传统的单光子激发荧光显微镜,多光子激 发荧光需要同时吸收两个或多个光子以激发荧光分 子,利用该非线性过程进行显微成像的技术称为 MPEF技术。类似于单光子激发荧光,在多光子激发 荧光过程中,两个或多个光子被同一个分子吸收,其能 量激发一个电子从基态g跃迁至激发态fa后在短时间 内弛豫到fa态,在fa态发射出一个新的光子并回到基态, 如图2(a)和图2(b)所示。从非线性光学的半经典理论 角度分析,在强相干光的入射作用下,在一种各向同性 的非线性光学介质中,介质的电极化强度可表示为

$$P(\omega) = P^{(1)}(\omega) + P^{(3)}(\omega) + P^{(5)}(\omega) + \dots = \varepsilon_0 \Big[\chi^{(1)}(\omega) E(\omega) + \chi^{(3)}(\omega, \omega, -\omega) E(\omega) E(\omega) E^*(\omega) + \chi^{(5)}(\omega, \omega, -\omega, \omega, -\omega) E(\omega) E(\omega) E^*(\omega) E(\omega) E^*(\omega) + \dots \Big],$$
(1)

式中: $E(\omega)$ 是角频率为 ω 的入射单频光波电场矢量强 度; $E^*(\omega)$ 是 $E(\omega)$ 的复共轭函数; $\chi^{(1)}$ 为介质的线性电 极化率,其实部表征介质的普通折射率,虚部表征普通 单光子吸收; $\chi^{(3)}(\omega,\omega,-\omega)$ 代表该介质的三阶非线性 电极化率,实部表征与入射光强成正比的感应折射率变 化,虚部表征双光子吸收过程; $\chi^{(5)}(\omega,\omega,-\omega,\omega,-\omega)$ 表示五阶非线性电极化率,其实部描述了与入射光强 平方成正比的折射率变化,虚部描述了三光子吸收过 程。依据上述理论,双光子吸收属于三阶非线性过程, 三光子吸收属于五阶非线性过程。

在 MPEF 中, 多光子激发的荧光分子遵循与单光 子激发相同的衰减过程, 从而发出相同的特征荧光信 号。而荧光寿命是指大量荧光分子从激发态衰减至基态的平均时间,常用 r 表示。荧光寿命取决于荧光分子的构象与其所处环境,是荧光物质的固有性质,可用 作荧光团所处微环境中各种生物物理和化学参数的定 量传感器,如pH、黏度、温度、离子浓度和化学反应动 力学^[37-38]。TP-FLIM 作为 TPEF 成像的扩展,通过寿 命测量与显微成像的结合可从另一个信息维度对生物 样品进行表征与分析,使其成为一种强大的定量成像 技术。TP-FLIM 的一个关键优势是其图像对比度源 于荧光寿命的测量值,这在很大程度上独立于荧光信 号强度和荧光团浓度,被广泛应用于高通量、高内涵药 物的筛选、临床诊断,以及生化反应研究。

二次谐波产生^[39]、三次谐波产生^[40]过程为二阶/三 阶非线性混频效应。其中,SHG是一种二阶非线性混 频过程,两个入射光子与材料相互作用并转换为一个 发射光子,具有两倍的激发光子能量,即双倍频。而 THG是一种三阶非线性混频过程,是指三倍光频。不 同于 TPEF 和 3PEF,SHG 和 THG 过程中并没有光子 的吸收,该过程中非线性介质扮演着能量转换器的作 用,是一个参量过程,如图 2(c)和图 2(d)所示。SHG 发生在非中心对称结构中,而生物体中一些组织(如胶 原^[41]、微管^[42]和肌球蛋白^[43])表现为该结构,因此, SHG 已经被用于特异性组织结构成像。THG 发生在 折射率或三阶磁化率在焦点处有显著变化的组织结构 中,例如:在生物组织中,在水/脂质界面折光指数具有 显著变化,因而能够实现脂质^[44]、髓鞘^[45]、细胞膜^[46]、骨 骼^[47]和其他组织界面的无标记 THG 成像。

CARS和SRS显微成像原理均基于相干拉曼散 射(CRS),可从分子振动模式中获得其成像对比度,被 广泛用于生物分子识别与分析。相比于自发拉曼散 射,CRS利用相干非线性激发提高拉曼过程的量子效 率,有效增强了拉曼散射信号,可大幅度缩短成像时 间,其过程如图2(e)和图2(f)所示。其中,泵浦光(频 率为ω_p)和斯托克斯光(频率为ω_s)与物质发生作用, 产生频率为 ω_{s} 的CARS信号,此过程为参量过程,当 泵浦光与斯托克斯光的频率差和分子振动频率Ω相匹 配时,CARS信号将得到增强,该过程为三阶非线性混 频。然而CARS过程会伴随着非共振的四波混频信 号,该非共振背景导致CARS光谱与自发拉曼光谱相 比有一定畸变,因而很难实现指纹区成像。SRS是一 个能量转移过程,该过程中泵浦光湮灭一个光子而斯 托克斯光产生一个光子,这两种现象分别称作受激拉 曼损耗(SRL)和受激拉曼增益(SRG),为强光受激散 射效应。由于不受非共振背景的影响,在SRS成像中 所获得的拉曼光谱的线型与自发拉曼散射较为一致。 大多数相干拉曼散射技术研究的是高波数CH化学键 (波数范围为2800~3100 cm⁻¹),该区域包含大量高强 度、光谱较宽的拉曼峰,对应于CH,振动。与CH区相 比,低波数指纹区(波数范围为600~1800 cm⁻¹)包含 丰富的分子键,如O-H、C-C、C=C和C=O,谱线 宽度通常小于10 cm⁻¹,该区域拉曼峰的密集分布和较 低的信号强度对CRS系统的光谱分辨率和激发强度 提出了更高要求。近年来,人们开始关注位于指纹区 和高波数区域之间的静默区域,这推动了具有高特异 性和高灵敏度的拉曼探针技术的发展。例如同位素标 记^[48-49]、三键振动标记(C-D, C≡C, C≡N)^[50-51]、拉 曼活性纳米材料和多重拉曼染料^[52]等。随着成像系统 和拉曼探针的发展,CRS显微成像技术被广泛应用于 细胞、肿瘤、神经科学以及微生物学等生物医学领域的 各个分支。

表1汇总了上述非线性光学显微成像技术的特

征,并进行对比分析^[1-5,7,53]。不同的非线性光学显微技 术能够成像特定的分子或结构,将多种非线性成像技 术(MPEF、SHG、CRS等)耦合,可从组织结构、分子 代谢等多维度对生物体进行成像分析,因此,多模态非 线性光学成像的发展将为复杂生物体的研究提供了一 个重要手段。

3 非线性光学显微成像技术的多模式 耦合

3.1 MPEF、SHG和THG三种成像模式耦合

非线性光学复合成像技术能够获取生物体的多种 非线性光学特征,是从多维信息角度研究复杂生物体 与多线程动态过程的重要工具。而多种非线性光学成 像技术集成的关键在于多种非线性效应的同步激发与 多维信号同时探测的协调。对于 MPEF 和多次谐波 成像,通常选择近红外超短脉冲(飞秒光源)激发并采 用二向色镜与滤光片组合以波长分离的方式实现多种 成像模式的耦合,如图3所示。van Huizen团队^[54]采用 对应波长参数的光学滤光片以波长分离的方式实现了 THG、SHG和双光子自荧光(2PEF)的同时成像,该方 法可用于分析新的人体肺部肿瘤的组织病理学信息。 基于 MPEF、SHG 和 THG 的多模态非线性光学显微 镜可探测生物组织的内源性物质的光学特性,被应用 于活斑马鱼胚胎细胞分裂、活体秀丽隐杆线虫等无标 记微观生物研究^[55]。此外,THG/SHG成像可提供人 眼角膜中间质微结构信息,而THG/2PEF信号反映了 角膜细胞网络的状态,因此,该多模态成像技术能够揭 示与生理相关的人眼角膜的非线性光学特性,提供青 光眼生理病理的重要信息^[56]。另一方面,SHG成像主 要来源于胶原蛋白, 3PEF和THG信号来自多种组织 结构与细胞内成分,包括脂肪结缔组织和红细胞的强 信号,而2PEF成像可揭示代谢辅酶NADH与FAD, 该多模态非线性光学显微镜可进行卵巢癌[57]、乳腺 癌^[58]等病理组织分析,为癌症的早期诊断提供重要病 理信息。多光子、二次/三次谐波多模态光学显微镜可 以作为生物成像分析的重要手段,波长可调谐和可有 效激发非线性效应的超快激光器对于非线性光学成像 至关重要。中国科学院物理研究所北京凝聚态物理国 家实验室采用光纤的自相位调制特性,将掺镱/铒光纤 激光器(YDFLs/EDFLs)的窄带输入光谱拓宽,获得 了1300~1700 nm的快速波长可调飞秒光源,并实现 了人体皮肤组织与脑组织的多参量光学成像^[59]。

3.2 FLIM、MPEF和SHG三种成像模式耦合

FLIM成像可在多光子成像的基础上通过增加寿命探测模块实现,主要包括时间相关单光子计数(TCSPC)^[60-61]以及频域法FLIM^[62-63]。为了实现高时间分辨的荧光寿命测量,通常采用基于TCSPC的荧光寿命成像。在该过程中,荧光分子被光脉冲激发到激发态,再从激发态衰减到基态,以激发光脉冲为参

Table 1Characteristics of nonlinear optical microscopes							
Imaging modality	TPEF	3PEF	SHG	THG	CARS	SRS	FLIM
Electric susceptibility	χ^{3}	χ^{5}	χ^2	$\chi^{^3}$	χ^{3}	χ^{3}	
Year of discovery	1961	1967	1961	1962	1965	1962	1989
First application	1990[3]	1996 ^[5]	1974[1]	1997 ^[53]	1982[2]	2008[7]	1992 ^[4]
Contrast mechanism	Two- photon simultaneous absorption	Three- photon simultaneous absorption	Non- centrosymmetric structure	Structures with significant changes in refractive index or third-order magnetic susceptibility	Molecular vibration		Conformation of fluorescent molecules and their environment
Typical applications	NADH, FAD, etc.		Structural protein array, collagen fibers, etc.	Liposomes, adipose tissue, etc.	Biomolecules such as lipids and proteins		PH, viscosity, temperature, ion concentration, etc.
Features	High resolution, 3D tomography capability, large imaging depth, qualitative analysis of specific molecules		High sensitivity, high signal-to-noise ratio, and no involvement in light absorption, without thermal damage and photobleaching		High sensitivity, high specificity, spectral resolution, but complex imaging system		Not affected by fluorescence concentration, photobleaching, and excitation light intensity, with quantitative analysis ability

表1 非线性光学显微镜的特征

考,对光子到达探测器的时间进行统计。光子在大量 脉冲上迭代计时,直到每个像素上能够收集到足够的 光子数(通常超过100 photon/pixel)。对于每个像素, 光子到达时间被分类成一个直方图,该直方图表示荧 光衰减的概率密度函数,从而实现荧光寿命信息测量。 作为 MPEF 的信息维度扩展, FLIM 成像能够完美地 与其他非线性光学成像实现多模式耦合[64-66]。深圳大 学刘丽炜团队开发了基于可调谐激光器和多通道探测 器的多维非线性表征以及荧光寿命的多模态成像平 台,通过3PEF和2PEF分别获得NADH和FAD成像 分布以分析癌症转移区域,通过胶原纤维的SHG信号 来分析肿瘤的侵袭过程,通过基于单光子激发的 phasor-FLIM 来揭示胰腺癌组织的代谢变化,证明了 该系统可用于研究转移性肿瘤的病理机制和生化过程 分析,如图4所示[64]。该团队在上述系统的基础上进 一步扩展了 TP-FLIM 成像模块,结合 MPEF 与 SHG 成像对临床卵巢癌病理组织的转移路径[67]、代谢特 征[66]进行分析,获得早期卵巢癌的生理信息,实现了浆 液性卵巢癌病理分期,为辅助临床诊断提供有用数据。 MPEF与SHG成像能够揭示组织结构特征,获得生物体微观形态特征,而FLIM成像技术是微环境信息监测的重要工具,因此,集成MPEF、SHG与TP-FLIM的多模态成像被广泛应用于各种疾病病理组织的诊断分析,例如结肠癌^[68]、动脉粥样硬化^[68]、乳腺癌^[69]等。

3.3 CARS/SRS、MPEF和SHG/THG多种成像模式 耦合

CARS显微镜的实现需要两束激发光(泵浦光与 斯托克斯光)在空间与时间共线的光学配置,且CARS 成像技术的信号强度与特异性相互制约^[70],即超短脉 冲具有更高的峰值功率,能产生较强的CARS信号,同 时也将产生较强的非共振背景,而较长脉冲激发将造 成信号强度较低,但具有高的光谱分辨率与特异 性^[70-71]。为了实现CARS与多光子荧光显微镜的耦 合,Chen团队^[72]和Pegoraro等^[73]采用飞秒脉冲作为激 发光源实现了MPEF、谐波与CARS的多模态非线性 光学成像,验证了该系统能够同时可视化复杂生物系 统中的不同结构^[74]。Langbein等^[75]在宽带飞秒脉冲激



图3 多光子与二次谐波显微成像^[54]。(a)光学系统原理图(AOM:声光调制器;GM:振镜;SL和TL:扫描和管透镜;DM:二色镜; M:反射镜;MO:显微镜物镜;FL:聚焦透镜;F:滤光片;PMT:光电倍增管);(b)肺肿瘤组织的THG、SHG、2PEF信号通过适 当的滤波器实现波长分离,并合并成一张THG/SHG/2PEF图像

Fig. 3 Multiphoton and second harmonic optical microscopy^[54]. (a) Schematic diagram of optical system (AOM: acousto-optic modulator; GM: galvanometer; SL and TL: scan lens and tube lens; DM: dichroscope; M: reflector; MO: microscope objective; FL: focusing lens; F: filter; PMT: photomultiplier tube); (b) THG, SHG, and 2PEF signals of lung tumor tissue are detected by wavelength separation method with appropriate filters and merged into a THG/SHG/2PEF multi-modal image

光谱分辨率与高信号对比度。此外,在激发光路中采 用双路4f光栅对实现激发光束在皮秒与飞秒脉冲之 间的切换,以分别实现高光谱分辨的CARS成像和高 对比度的多光子成像^[77]。多种非线性信号的同时采集 是多模态成像的关键问题,可利用非线性信号的相干 性来解决。CARS信号大部分是前向散射,具有很强 的方向性,因此,前向CARS(F-CARS)信号可以通过 高数值孔径(*NA*)进行高效采集^[78-79]。而荧光信号频 谱较宽且非相干,具有高数值孔径的聚焦物镜可以有 效地收集反向荧光,因此可以使用两个光电倍增管 (PMT)同时记录F-CARS信号和后向多光子信号,如 图 5(a)所示。此外,多光子激发荧光、多次谐波以及 CARS信号也可通过增加PMT和选择合适的带通滤 波器进行后向探测^[80-83],如图 5(b)所示。CARS 成像 能够获取生物体内脂质、蛋白质等生物大分子的分布 与含量信息,因此,集成CARS、SHG、THG与MPEF 的多模态成像系统被广泛应用于与脂质变化相关的疾 病成像分析,包括与脂质沉积相关的动脉粥样硬 化^[19, 84-85],通过分析CH拉伸区域内的CARS光谱,就 可以证明动脉组织标本中弹性纤维、甘油三酯、胶原、 髓磷脂、细胞质和脂滴的分化^[86-87]。Boppart团队^[88-89] 使用一种新型光子晶体光纤源来产生可编程超连续脉 冲,搭建了集成CARS、MPEF和SHG/THG的无标 记多模态光学显微成像平台,获得新鲜的离体乳腺组 织的光学特征以研究介观生物组织、肿瘤细胞迁移和 (淋巴)血管生成,验证了该平台在无染色组织病理分 析的临床应用潜力。此外,该类型多模态成像系统可 分析组织中聚集的肝脂肪、胶原纤维和细胞形态,为肝



- 图4 多模态光学显微成像系统用于分析原发性和转移性肿瘤微环境^[64]。(a)基于 MPEF/SHG/THG 和单光子 FLIM 的光学成像系统原理图(AOM:声光调制器;IF:近红外截止滤光片;DM:二向色镜;PH:针孔;HP:半波片;FL:聚焦透镜;FP:光纤端口; PS:偏振分束器);(b)转移性肿瘤的无标记成像;(c)NADH的 3PEF 图像;(d)FLIM 图像;(e)胶原蛋白的 SHG 图像;(f)FAD 的 TPEF 图像
- Fig. 4 Multimodal optical imaging microscopy is used to analyze the primary and metastatic tumor microenvironment^[64]. (a) Schematic diagram of the optical imaging system based on MPEF/SHG/THG and single photon FLIM (AOM: acousto-optic modulator; IF: IR-cut filter; DM: dichroic mirror; PH: pin hole; HP: half-wave plate; FL: focal lens; FP: fiber port; PS: polarization splitter); (b) label-free imaging of metastatic tumors; (c) 3PEF image of NADH; (d) FLIM image; (e) SHG image of collagen; (f) TPEF image of FAD

脏脂肪变性和纤维化^[so]、喉癌^[s1]、皮肤癌^[s2]等疾病的早期诊断和检测提供有效的手段。

SRS和CARS的激发条件相同,在成像过程中同 时发生,但SRS信号来自斯托克斯光束的强度增益 (SRG)或泵浦光的强度损耗(SRL)。由于 SRS 过程 所引起的被检测光束强度的微小变化被埋没在噪声 中,因此需要通过锁相放大器进行相敏检测以恢复信 号。以SRL信号的高速检测为例,斯托克斯光束通常 在MHz频率下进行强度高频调制以避免低频激光噪 声[7,93],泵浦光由大面积光电二极管检测。在该过程 中,被检测光束的噪声限制了系统的极限灵敏度。不 同CARS信号出现一个新的波长,可采用二向色镜与 滤光片隔离其他信号,SRS信号与激发光束具有相同 的波长,因此,SRS成像通常为透射式的前向信号探 测,也可采用偏振分离的方式实现后向 SRS 信号检 测^[94]。依据激发条件与探测方式,SRS成像被证明可 以实现与 MPEF、SHG 以及 CARS 等多种成像的耦 合,在成像系统中,MPEF、SHG和CARS可采用 PMT 实现后向检测,SRS 可采用光电二极管实现前向 探测^[95-98]。

3.4 CARS/SRS、MPEF、SHG/THG 和 FLIM 多 种 成像模式耦合

在多模态非线性光学成像系统中,各模式成像所 需激发条件不同,通常需要采用不同的激发条件进行 顺序成像^[82, 99-100]。例如,Weber团队^[99]提出一种无标 记的多模态非线性成像方法,能够同时获得 TPEF、 CARS、SHG 图像,之后利用基于 TCSPC 的 FLIM 对 CARS图像的自体荧光背景进行校正。多维信息顺序 采样方式耗时长,易造成样品的光漂白与光损伤;此 外,成像效果也容易受到激光器的功率波动以及环境 扰动的影响。因此,实现多参量非线性光学成像信息 的同时获取需要克服以下挑战:1)高激发效率的多光 子荧光、谐波与高光谱相干拉曼成像需要不同的激发 条件。皮秒激发光源会不可避免地导致 TPEF 和 SHG成像的光子产率偏低,特别是对于3阶非线性效 应的 THG 和 5 阶非线性效应的 3PEF,其激发效率更 低,尤其是在基于 TCSPC 的 TP-FLIM 成像中,皮秒 激发将需要更长的光子累积时间来获得足够的光子 数。2)多种非线性过程同时存在时,其信号之间存在 一定的串扰。例如:若采用飞秒脉冲激发 TPEF 和



图 5 非线性光学成像系统中的 MPEF、SHG/THG、CARS 多模式耦合。(a)集成 TPEF、SHG 以及 CARS 的多模态非线性光学成像 系统(PMT:光电倍增管)^[81];(b)集成 TPEF、3PEF、SHG、THG 以及 CARS 的多模态非线性光学成像系统(SCG:超连续谱产 生;APS:任意脉冲整形)^[82]

Fig. 5 Multi-mode coupling of MPEF, SHG/THG, and CARS in nonlinear optical imaging systems. (a) Multimodal nonlinear optical imaging system that integrates TPEF, SHG, and CARS (PMT: photomultiplier)^[81]; (b) multimodal nonlinear optical imaging system that integrates TPEF, SHG, THG, and CARS (SCG: supercontinuum generation; APS: arbitrary pulse shaping)^[82]

SHG(高效率)并采用皮秒脉冲激发 SRS(高光谱), 则飞秒脉冲将增加皮秒探测光(泵浦光)的基底信号, 使得 SRS 探测光解调效率降低,导致了 SRS 成像的 信噪比与对比度的降低。此外,为了减弱热效应和光 漂白,需要在时间上排列飞秒脉冲和皮秒脉冲,这将 导致在 TP-FLIM 成像过程中,荧光寿命成像出现两 个仪器响应函数,寿命曲线出现明显卷积,难以获得 准确的寿命值。针对上述问题,深圳大学刘丽炜团 队^[101]在其前期工作基础上,提出偏振分离、皮秒分 光、飞秒与皮秒超短脉冲的多路复用等方法,有望突 破这些非线性多模态和荧光寿命的技术瓶颈,完成多 参量非线性光学高分辨成像,如图6所示。这种同步 成像机制加快了术中病理组织实时评估的过程,避免 了多次激发引起的光漂白和光损伤,以其优越的空

间、光谱和时间分辨率,实现内源性物质、脂质蛋白葡萄糖等分子代谢以及癌细胞的氧化还原代谢变化等

多参量信息的实时获取,用于全面评价肿瘤的病理 特征^[101-102]。

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图 6 集成 TPEF、SHG、SRS 和 TP-FLIM 的多参量光学成像系统^[102]。(a)系统原理图(CO:聚光镜;DAQ:数据采集卡;DM:二向色 镜;EOM:电光调制器;GR:玻璃棒;λ/2:半波片;OB:物镜;PBS:偏振分束器;PD:光电二极管;λ/4:1/4波片);系统的(b)空 间分辨率,(c)光谱分辨率与(d)时间分辨率

- Fig. 6 Multi-parameter optical imaging system that integrates TPEF, SHG, SRS, and TP-FLIM^[102]. (a) System schematic diagram (CO: condenser; DAQ: data acquisition system; DM: dichroic mirror; EOM: electro-optic modulator; GR: glass rod; λ/2: half-wave plate; OB: objective; PBS: polarizing beam splitter; PD: photodiode; λ/4: quarter-wave plate); (b) spatial resolution, (c) spectral resolution, and (d) temporal resolution of system
- 4 多模态非线性光学显微成像系统的 优化

4.1 成像速度提升

基于不同非线性光学对比机制的高分辨多参量光 学显微成像方法在生物医学中已经得到广泛的应用, 但提高成像速度以实现高通量光学成像是技术创新的 重要方向,数据吞吐量的提高对快速动力学过程研 究^[103-105]、快速临床诊断研究^[106-108],以及生物体复杂功 能信息研究^[101, 109]等都具有重要意义^[110]。非线性光学 显微镜通常采用点激发扫描来获取样品信息,因此,扫 描器的更新速率是决定成像速度的重要因素。然而, 对于多光子吸收这一类非线性过程,其成像速度也受 到激发态寿命的限制,激发态寿命决定了每个分子产 生光子信号的最高速率,该速率进一步决定了在每个 像素上获得足够的信噪比所需的像素驻留时间。另一 方面,光子产生速率随激发光功率的变化而改变,而光 子能量被激发过程中的化学反应所产生的活性氧是引 起分子光漂白和样品光损伤的重要因素^[111],这就限制 了成像系统可使用的最高激发功率和像素驻留时间。 综合上述分析,在不需要考虑延长像素驻留时间以确 保图像信噪比时,可通过提高扫描器的速度和并行探

测成像这两种方式来提高非线性光学显微镜的吞吐量。

当每个像素上信号光子产生速率足够高,不需要 考虑延长像素驻留时间以确保图像信噪比时,快速扫 描器是提高显微镜成像速度最直接的方法。高通量非 线性光学显微镜采用快速的机械扫描装置替代速度较 慢的检流振镜扫描,如多边形扫描器和共振扫描器。 图 7 为基于高速扫描器的高通量非线性光学成像系 统^[112-114]。具体地,多边形扫描器由一个精密加工的圆 柱体组成,圆柱体周边有反射镜面,其旋转由高速电机 通过空气轴承驱动。典型的多边形扫描仪有几十个镜 像面,达到每分钟数万转的旋转速度。因此,多边形扫 描器能够以每秒数万条扫描线的速度生成图像,提供 超视频速率的成像^[112,115]。基于多边形扫描器的非线

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性光学显微镜的结构如图7(a)所示,多边形扫描器用 于一个轴扫描(X扫描),采用扫描速度较小的检流镜 沿正交方向扫描(Y扫描)。入射到多边形扫描器上的 飞秒激光被扫描器偏转,并通过4f系统入射到Y方向 的检流扫描镜。沿一个方向的角输出由多边形的旋转 角度决定,而另一个方向则由检流计的扫描角度决定。 共振扫描器可以实现反射镜在确定的频率下振荡,角 度位置为正弦变换,频率由其机械设计决定。基于共 振扫描器的非线性光学显微系统的结构设计与多边形 扫描器类似^[116],但这两类扫描器均缺乏位置和速度的 精准控制,不能在给定的时间对特定的角度定位,因此 需要由独立的传感器进行实时位置反馈。此外,声光 偏转器(AOD)也可作为非线性光学显微镜的扫描装 置^[115],如图7(b)所示。相比于机械扫描器,基于AOD



图 7 基于高速扫描器的高通量非线性光学成像系统。(a)基于多边形扫描器的非线性光学显微成像系统原理图^[112];(b)基于声光偏转器的非线性光学显微成像系统原理图^[113];(c)基于声光偏转器与检流镜的三维非线性光学体成像系统原理图^[114]

Fig. 7 High throughput nonlinear optical imaging system based on high-speed scanner. (a) Schematic diagram of a nonlinear optical microscopy imaging system based on a polygonal scanner^[112]; (b) schematic diagram of a nonlinear optical microscopy imaging system based on an acoustooptic deflector^[113]; (c) schematic diagram of a three-dimensional nonlinear optical volume imaging system based on an acoustooptic deflector and a flow detection mirror^[114]

的非线性光学显微镜能够随机访问二维平面内的不同 位置,因此该扫描方式适用于对样品中感兴趣区域的 快速动态过程的监测^[104],并且该方法可进一步扩展至 三维体积的随机访问扫描,如图7(c)所示。

多焦点激发^[117-118]与宽场成像等并行探测是提高 成像速度的另一种重要模式。多焦点激发系统中可使 用透镜阵列、分束器系统^[119]、声光偏转器或衍射光学 元件^[120]并行产生焦点数组。但不同焦点之间功率不 均匀、衍射光学元件易受色散与色差的影响以及相邻 焦点之间的光干扰等问题对图像对比度、信噪比以及 分辨率均有影响。此外,宽场成像结合时空聚焦^[121]、 串行时间编码^[122]以及全内反射激发^[123]方法在不同程 度上提高了成像速度,并保证了可观的图像对比度、信 噪比和分辨率。

4.2 空间分辨率提升

非线性光学显微成像通常采用近红外光源激发, 较长的波长激发增大了穿透深度并使光损伤最小化, 但同时也降低了空间分辨率。然而,研究人员已经在 线性光学显微镜中引入了多种超分辨率成像方法,例 如受激发射耗尽(STED)、结构光照明显微成像 (SIM)^[124],以及随机光学重构显微技术(STORM),其 分辨率可提高至20~50 nm^[125-127]。非线性光学显微成 像的超高分辨率方案的研究重点是将超分辨模式与非 线性激发机制结合。近年来,亚衍射极限成像方法被 应用于 TPEF 显微镜,提高了超出衍射极限的分辨率。 其中,STED与非线性激发的结合需要具有斯托克斯 红移的发色团,基于STED技术的超分辨TPEF显微 镜的空间分辨率比普通双光子显微镜提高了4~6倍, 并且可以在活细胞中同时进行双色超分辨成像[128]。 此外,结构光照明与时间聚焦相结合能够提高深层组 织双光子荧光成像的分辨率,与传统的时间聚焦显微 镜相比,横向分辨率和光学切片能力分别提高了1.6 和1.4倍[129]。相干拉曼散射显微成像需要两束近红外 激光进行激发,可提供衍射极限分辨率,CARS或SRS 的横向分辨率为300~400 nm。实验中,可通过采用 可见光范围内的激发光束以及高数值孔径(NA= 1.49)的油浸物镜来达到 200 nm 的空间分辨率^[130-131], 但该方法舍弃了近红外激发所具备的穿透深度的优 势。此外,超分辨CRS显微成像可以借鉴受激发射损 耗(STED)成像原理,例如,通过引入第三束甜甜圈状 的光束抑制 SRS 信号^[132-135],其理论成像分辨率可达到 50 nm^[136]。另一方面,具有高化学分辨率的光开关受 激拉曼散射探针能够实现在光活性拉曼频率下产生 "开"或"关"的SRS图像,也有望实现超分辨率SRS成 像[137-139]。近年来,深度学习的飞速发展也为超分辨 CRS显微成像提供了思路。2023年,Bintu团队^[140]将 基于自适应矩估计(Adam)优化的点化反卷积(A-PoD)算法应用于SRS显微成像中,并证明了在单个脂 滴(LD)膜上的空间分辨率低于59 nm。

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4.3 成像信噪比提升

对于基于非线性效应的多模态光学成像系统,限 制其成像速度的关键在于复杂的机械和光学扫描装 置。尽管可通过配置高速精密的机械扫描仪实现快速 成像,但是所得到的图像信噪比低、分辨率不足和存在 扫描伪影。针对这一问题,深圳大学刘丽炜团队提出 了基于自对准注意引导残差中的残差密集生成对抗网 络的深度学习自荧光谐波显微技术,同时兼顾成像速 度、视场、空间分辨率以及图像信噪比。利用该神经网 络框架将低 NA 物镜聚焦和高速共振扫描所获得的低 分辨率、低信噪比的临床卵巢癌多模态图像进行图像 增强,所得结果验证了该方法具有提升空间分辨率和 缩短成像时间的优势。其中,注意引导的残余密集连 接最大限度地减少了持续的噪声、失真和扫描条纹,从 而降低了荧光与谐波图像的质量,并避免了输出图像 中的重建伪影。该方法具有高对比度、高保真度、图像 重建速度快等优点,结合非线性多模态成像平台可作 为无创评估疾病、神经活动和胚胎发生的有力工 具^[141]。而在CARS成像中,CARS信号通常伴随强烈 的非共振背景,可以通过偏振检测[142]、频率调制[143]、非 线性干涉成像[144]以及光谱分离[145]等方法对其进行抑 制,从而提高CARS成像的对比度与信噪比。SRS虽 然没有非共振背景,但也存在交叉相位调制、双光子吸 收、激发态吸收、热透镜效应等其他背景。此外,SRS 成像容易受到激光器噪声干扰。因此,通常采用平衡 探测^[146]、光谱调制^[147]与偏振调制^[148]的方案抑制 SRS 成像噪声,以提高SRS成像信噪比。

5 多模态非线性光学内窥镜

在活体成像研究中,通常将非线性光学成像与内窥镜技术相结合以灵活地实现活体生物表皮与内部器官的动态监测。随着光纤、微光学和微力学的进步,该领域获得飞速发展^[149-150],但仍面临着几个关键挑战: 1)将具有超短脉冲宽度的激发激光束以最小损耗传输 至样品端,同时能够高效收集微弱的非线性光学信号; 2)在这种微型仪器中采用的激光扫描机制应该允许尺寸缩小到毫米级,并能够实现监测生物过程的快速扫描速率;3)基于微光学的非线性光学内窥镜的设计应保持较大的灵活性和紧凑的尺寸,以便利用内窥镜对 内部器官进行成像。

在非线性光学内窥成像系统中,通常采用光纤实 现光的远程传输与信号收集^[151-153]。单模光纤(SMFs) 是光学内窥系统中最常见的光纤类型,然而,SMF的 激发脉冲传递和信号收集能力有限。一方面,超短脉 冲经过SMF的过程中,群速度色散(GVD)、自相位调 制(SPM)和自陡峭效应^[154]会造成光谱展宽,从而导致 非线性激发效率降低和穿透深度减小^[155]。另一方面, 较小的纤芯尺寸和数值孔径使单模光纤在成像系统中 对光学像差非常敏感,这限制了非线性信号的收集效

率。多模光纤尽管具有相对较大的数值孔径与纤芯直 径,在信号收集方面性能更好,但较大的模间色散导致 其多个空间模式无法聚焦到衍射极限点附近,无法产 生高效的非线性激励以获得高光学分辨率。而光子晶 体光纤(PCFs)的发展克服了传统光纤的局限 性[156-157],采用一种新的物理机制来引导光,打破了传 统纤维中全内反射原理的限制。大模场(LMA)PCF 具有较大的核心尺寸,对任何波长具有单模引导,因此 显著减弱了超短脉冲传输的非线性效应,但该类型光 纤的低 NA 导致非线性光信号的收集效率有限^[158]。 空心 PCF 能够实现单波长的无畸变传播,被用于 TPEF显微镜中激发光束的传播^[159],此类光纤的工作 波长通常是中心波长周围的几十纳米,这使得可见的 非线性光信号不能传播。因此,空芯PCF非常适用于 高能超短脉冲传输,但不能用于基于单纤维的内窥镜 系统,无法实现同时脉冲传输和反向信号采集。双包 层光纤的出现满足了单一模式激发光的高效传播,同 时非线性信号以多模模式在内包层传输^[160-162],因此双 包层光纤发挥了超短脉冲传输和非线性光信号高效收 集的双重作用^[163-166],LMA 纤芯被放置在微结构的内 包层中,为近红外光束提供单模引导,该纤芯具有较弱 的非线性效应。具有高 NA 和数百微米直径的内包层 可使可见光和近红外波长光束以高效率传播。针对需

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要两束激发光的相干拉曼成像,一种新型的双芯双包 层光纤被提出,用于实现泵浦和斯托克斯激光脉冲在 两个纤芯中的单模传输^[167-168]。

尽管光纤可以将光远程传输到给定的点,但它们 必须与扫描机构结合在一起,才能在显微镜或内窥镜 中形成二维图像。微型显微镜中的扫描机制可以分为 两类:近端扫描和远端扫描。近端扫描和远端扫描的 确定取决于扫描单元相对于激光源的位置(图8)。近 端扫描仪不必插入内窥镜狭窄的工作通道,从而实现 紧凑的探头几何结构。远端扫描仪放置在靠近内窥镜 探头尖端的位置,通常与单一纤维结合,提供了多功能 光学设计和高分辨率的光学成像。近端扫描通常包括 扫描振镜和成像纤维束[150, 169-170],光纤束中的每根纤芯 都作为点源以及成像的探测针孔[171-172]。然而,光纤束 的像素化导致了有限的横向分辨率。此外,每根光纤 的信号泄漏到相邻的光纤会导致成像对比度降低。在 单根光纤传输的内窥系统中,光纤尖端或光纤耦合的 光束通常采用压电或电磁驱动以远端扫描的方式生成 二维扫描图样[173-175]。通常,两对驱动电极组成的管状 压电驱动器能够以 Lissajous 模式[173]或者螺旋扫描模 式^[174,176]驱动光纤尖端。此外,微机电系统(MEMS)因 其体积小、功耗低、光束操作能力强等优势被用于实现 内窥系统的二维扫描^[177-180]。



图 8 非线性光学内窥镜的扫描机制^[181]。(a)结合光纤束传导的近端扫描;(b)通过压电驱动器的机械共振实现光纤尖端扫描; (c)MEMS系统用于远端扫描

Fig. 8 Scanning mechanism of a nonlinear optical endoscope^[181]. (a) Near end scanning combined with fiber bundle conduction;
 (b) optical fiber tip scanning is achieved through mechanical resonance of piezoelectric actuators; (c) MEMS systems are used for remote scanning

在非线性光学内窥成像中,需要通过光学设计实现尺寸紧凑并具有优良光学特性的小型化物镜。梯度 折射率(GRIN)透镜尺寸通常为亚毫米,结构小巧灵活,可用于内窥成像^[182-183]。与使用曲面来折射光线的 传统透镜不同,GRIN透镜使用玻璃中浓度可变的掺 杂剂生成特殊的折射率剖面,使用近似抛物线形状的 径向折射率剖面来引导余弦射线轨迹的光线。在实际 应用中,通常将GRIN透镜与小尺寸透镜相结合,以进 一步提高微型物镜的放大倍数、NA,且满足微创成像 的小尺寸。 通过使用LMA PCF、空心 PCF 和双包层 PCF 能 够显著抑制或者减小超短脉冲在光纤中传输的时间展 宽。特别是,双包层 PCF 可以同时实现高效的脉冲传 输和非线性信号采集。同时,结合基于压电驱动器或 MEMS 的微型扫描机构以及基于 GRIN 透镜的微型 物镜分别用于二维扫描以及光束聚焦,最终实现了多 参量非线性光学内窥系统,图9展示了几种常见的多 参量非线性内窥成像系统,其可实现高分辨率的活体 三维成像,目前已广泛应用于深部脑组织成像和胃、食 管等内脏组织成像。



- 图 9 几种常见的多参量非线性内窥成像系统。(a)基于光纤束与多模光纤的近端扫描多模态光学内窥镜^[170];(b)基于空心光子晶体 双包层光纤与压电驱动器的远端扫描多模态光学内窥镜^[131];(c)基于双芯双包层光纤与微型聚焦物镜的多模态非线性光学内 窥成像系统^[167]
- Fig. 9 Several common multi-parameter nonlinear endoscopic imaging systems. (a) Near-end scanning multimodal optical endoscope based on fiber bundles and multimode fibers^[170]; (b) remote scanning multimodal optical endoscope based on hollow photonic crystal double clad fiber and piezoelectric actuator^[131]; (c) multimodal nonlinear optical endoscopic imaging system based on dual core double clad fiber and micro focusing objective^[167]

6 多模态非线性光学显微成像的图像 分析方法

6.1 TPEF和SHG图像分析方法

非线性光学成像显微镜能够特异性可视化生物体 中的组织结构与分子,但对于生物分子与组织结构的 定量检测,需要结合相应的图像处理方法对成像结果 进行进一步分析。在多模态非线性光学成像中, TPEF和SHG成像常被用于揭示组织结构特征,尤其 是组织癌变过程中上皮细胞与细胞外基质,下面描述 了目前常用的图像分析方法,以量化组织中胶原纤维 与弹性蛋白的组织结构、延伸方向和分布的信息,包括 基于真皮二次谐波至自体荧光的衰减指数(SAAID, 可用*S*_{AAID}表示)、肿瘤相关胶原特性(TACS)、快速傅

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里叶变换(FFT)和灰度共生矩阵(GLCM)的方法,如 图 10 所示。





组织中细胞外基质主要由胶原纤维和弹性蛋白组 成,多模态非线性光学成像中 TPEF 能够对弹性蛋白 进行特异性成像,而胶原纤维具有二次谐波特性,因 此,利用非线性光学信号能够区分该组织结构的病理 学改变。SAAID能够衡量基质中胶原纤维和弹性蛋 白的强度比率,该指标可定义为: S_{AAD} = $(I_{SHG} - I_{TPEF})/(I_{SHG} + I_{TPEF})$,其中 I_{SHG} 为二次谐波信号 强度, I_{TPFF} 为双光子激发荧光信号强度^[184]。具体地, 首先将 TPEF 和 SHG 图像转换为 8 bit 灰度(0~255) 图像类型,其次,选择基质区域作为图像感兴趣区域 (ROI),通过上述运算过程即可获得该基质区域的 SAAID 指数。上述图像分析过程可使用 ImageJ 软件 实现,此外,可通过设置强度阈值的方式将非线性信号 中的噪声背景与探测器暗电流分离。SAAID评估方 法可获取卵巢组织中胶原-弹性组织比值图以区分正 常与卵巢癌组织[185],此外,该方法已被证明可研究基 底细胞癌真皮组织中肿瘤-基质边界的形态学 改变[186-187]。

TACS常用于确定SHG图像中胶原纤维相对于 肿瘤-基质边界的延伸方向。在肿瘤浸润与发展的特 定阶段,该参数可分为:1)TACS-1,表示在疾病早期 小肿瘤周围存在密集的胶原纤维;2)TACS-2,指胶原 纤维平行于上皮-基质边界排列(夹角约为0°); 3)TACS-3,指胶原纤维平行于上皮-基质边界排列(夹 角约为90°)。采用ImageJ工具栏中的角度工具选项 测量纤维角度,首先确定出上皮-基质边界作为基线, 之后通过三个点定义胶原纤维与基线的夹角,最终通 过直方图统计角度分布以确定TACS类型。TACS提 供了一种定量胶原纤维延伸角度的方法,被用于乳腺 癌^[188]、卵巢癌^[67,101]的病理特征分析。

此外,采用FFT方法对SHG图像中胶原纤维进 行分析,量化表征胶原纤维的分布方向^[189]。例如,沿 同一方向整齐排列的胶原纤维,其FFT的强度图呈椭 圆状,在纤维完全对齐的情况下,椭圆将坍缩为一条 线。对于随机分布的胶原纤维,相应的FFT图像更趋 近于圆。具体地,首先选择SHG图像特定区域进行 FFT,并对其进行二值化。进一步地,对阈值FFT图 像进行椭圆拟合,计算其短轴与长轴的比值(AR)^[190]。 当AR趋近于1时,样品胶原分布表现为各向异性,而 当AR近似于0,胶原纤维分布具有各向同性。FFT分 析法已被用于区分正常与不同病理亚型乳腺癌以及卵 巢癌组织。

GLCM分析法能够提供给定图像中像素亮度值 空间关系的信息以描述图像的纹理特征^[191]。GLCM 的构造方法是,在指定的像素距离d处,计算其灰度值 与相邻像素灰度值共同出现的频次,并将其进行归一 化以获得概率。GLCM分析采用角矩阵、对比度、逆 差距、熵以及自相关等方法进行统计。其中,自相关法 可度量空间灰度共生矩阵元素在行或列方向上的相似 程度,因此,自相关法是应用于胶原蛋白SHG图像分 析最有力的方法。研究显示正常卵巢组织中胶原纤维 的相关性随着距离的增加而急剧降低,而卵巢癌中胶 原纤维的相关性在较长的距离内保持升高,这意味着 恶性肿瘤组织中胶原纤维表现出较高的复杂性和较低 的组织性[192-193]。上述分析方法被广泛应用于多种类 型病理组织切片的形态结构量化分析,图11展示了 TPEF 和 SHG 分析方法对正常卵巢与卵巢癌组织切 片的胶原纤维特性的量化分析结果。

6.2 SRS图像分析方法

SRS显微成像技术能够实现生物体分子(脂质、 蛋白质等)的成像并获得相应的拉曼光谱,高光谱 SRS成像技术通常可以获得像素级的三维光谱图像 数据栈,即空间X-Y和拉曼频移 Ω数据。目前,最小二 乘法、主成分分析(PCA)^[194]、独立成分分析(ICA)^[195] 以及多元曲线分辨(MCR)^[196]等被广泛用于分析处理 X-Y-Ω图像堆栈。其中,最小二乘法适用于分子成分 已知的单光谱成像,PCA和ICA被用来区分样品中的 关键成分。MCR可以在主要组分的光谱未知的情况



图 11 正常卵巢(A, D, G, J)与卵巢癌(B, E, H, K)组织的 TPEF与 SHG 图像,以及正常卵巢和卵巢癌组织的 SAAID 指数(C)、 TACS统计(F)和各向异性直方图(I)以及空间关系相关性曲线(L)^[185]

Fig. 11 TPEF and SHG images of normal ovarian (A, D, G, J) and ovarian cancer (B, E, H, K) tissues, and SAAID index (C), TACS statistics (F), anisotropic histogram (I), and spatial correlation curves (L) of normal ovarian and ovarian cancer tissues^[185]

下,提取原始拉曼光谱并量化分子浓度,其数据处理过程如图12所示。首先将高光谱图像X-Y-Ω数据栈转换为每个像素的光谱数据二维矩阵D,该矩阵可进一步分解为C和S^T两个矩阵的乘积:

$$D = C \cdot S^{\mathrm{T}} + E, \qquad (2)$$

式中:C为每个组分的浓度映射矩阵;S^T为相应的光谱 矩阵;E为误差矩阵。构成矩阵D的分子组分可通过 PCA算法获得,以对光谱矩阵S^T进行初步估计,并计 算 C 和 S^T。在该过程中可通过交叉最小二乘法 (ALS)对上述分解进行迭代优化,直至收敛。具体地, 将原始 SRS 光谱数据栈展开为矩阵 D,其中每一行代 表不同波长下的 SRS 信号强度。然后利用 MATLAB 中的 MCR-ALS 工具箱检索各组分的浓度矩阵和光 谱,以获得矩阵 C 和 S^T。最后,采用 MATLAB 和 ImageJ 对相应的图像进行重构,并输出不同分子的成 像结果。



图12 多元曲线分辨用于SRS图像分析

Fig. 12 Multivariate curve resolution for SRS image analysis

6.3 TP-FLIM 图像分析方法

时间分辨荧光寿命显微成像通过荧光分子寿命信 息的差异获得图像对比度,被广泛应用于生命科学中, 用于研究和量化离子浓度、pH等与代谢相关的微环境 变化,该方法可从另一维度对荧光团进行特异性表征。 TP-FLIM成像能够创建一个彩色映射图像,不同的颜



图 13 TP-FLIM 相量图分析 Fig. 13 TP-FLIM phasor diagram analysis

该方法首先对包含荧光寿命信息的X-Y-7三维数 据进行傅里叶变换,在时域荧光寿命探测中,时频域的 对应关系^[197]为

$$s_{i,j}(\omega) = \frac{\int_{0}^{T} I(t) \sin(n\omega t) dt}{\int_{0}^{T} I(t) dt}, \qquad (3)$$

$$g_{i,j}(\boldsymbol{\omega}) = \frac{\int_{0}^{T} I(t) \cos(n\boldsymbol{\omega}t) dt}{\int_{0}^{T} I(t) dt},$$
(4)

式中:(*i*,*j*)为图像像素坐标; $\omega = 2\pi f$ 为谐振频率,*f*为激光器的重复频率;*T*为采集的重复次数。而采用频域FLIM探测获得的数据可根据下面关系转换为相量点^[198]:

$$s_{i,j}(\omega) = m_{i,j} \sin{(\phi_{i,j})}, \qquad (5)$$

$$g_{i,j}(\omega) = m_{i,j} \cos(\phi_{i,j}), \qquad (6)$$

式中: $m_{i,j}$ 和 $\phi_{i,j}$ 分别为像素位置(i,j)处的强度与相位 解调结果。相量图是极坐标图,在笛卡儿坐标系中,每 个荧光寿命都用 $g_{i,j}(\omega)$ 和 $s_{i,j}(\omega)$ 两个坐标表示。在相 量图中,具有相同荧光寿命的像素聚集于同一位置,因 此可以选择相量图中的任意区域(对应于某一范围的 荧光寿命衰减类型)作为簇,以直接识别图中具有相同 荧光寿命特征的分子或结构。在相量变换中,单指数 衰减的荧光寿命分布通常出现在半圆上,其中g_{ii}(ω) (余弦变换)的值在0到1之间, $s_{i,i}(\omega)$ (正弦变换)的值 在0到0.5之间,如图14(a)所示。而多指数荧光寿命 衰减出现在半圆内,如图14(b)所示。依据相量变换 中的线性叠加定律,其平均荧光寿命τ来源于两个相 量点(即两个组分对应的荧光寿命) 71 和 72 的贡献,其 占比与距离a1和a2成反比。因此,基于多组分的相量 图分析能够使具有相似荧光寿命衰减特征的分子在相 量图中形成簇,以区分不同的荧光团分子与结构信息, 并且可进一步分离样品中不同的荧光寿命组分信息。 此外,荧光寿命可以通过拟合曲线的方式来获取,并利 用拟合曲线参数来描述荧光寿命变化的规律。常用的 荧光寿命拟合曲线模型有单指数模型、双指数模型和 三指数模型等。在拟合曲线时,可以通过最小二乘法 或者非线性最小二乘法来获取拟合曲线参数。根据实 验数据的特点和模型的复杂程度选择合适的拟合方法 和模型。



图 14 单组分与多组分荧光寿命相量图^[197]。(a)单组分;(b)多组分

Fig. 14 Single component and multi-component fluorescence lifetime phasor plots^[197]. (a) Single component; (b) multi-component

7 总结与展望

多模态非线性光学显微成像技术能够利用不同非

线性成像对比机制对生物样进行多维光学表征成像, 并具有衍射极限空间分辨率、光学切片效果、大的穿透 深度、小的光损伤以及分子特异性。其中,TPEF和

3PEF可以显示各种内源性荧光团(NADH,FAD)的 分布,同时结合荧光寿命可揭示与癌症发展相关的分 子代谢活动,发生在非中心对称材料和超极化生物分 子中的SHG信号对胶原蛋白、微管和肌球蛋白具有特 异性,THG成像能够凸显折射率突变的交界面(如间 质液和组织交界处),而CRS成像能够对生物体中的 生物分子(脂质、蛋白等)进行可视化和定量。将该成 像技术与相应的定量分析方法结合能够从多个信息维 度对生物体组织结构与生理动态过程进行成像表征, 因此该技术是非线性光学显微成像发展的重要分支, 被广泛应用于细胞检测^[202]、癌症诊断^[203-206]以及脑成像 研究^[207]等生物医学领域^[208-210],尤其在临床病理学诊断 中具有较大的潜力^[83,95,204,211]。但该技术仍有以下几 方面需要进一步完善与提升:

1)快速的多模态非线性光学成像。目前,为了获 得高对比度、高信噪比的非线性图像,大多数成像系统 采用双检流镜进行二维图像扫描,其成像速度最快可 达2 frame/s(512 pixel×512 pixel)。尽管采用共振扫 描器、声光偏转器等装置可替代单轴检流镜来提高成 像速度,但基于TCSPC的TP-FLIM成像需要较长的 时间进行光子累积以获得寿命衰减曲线,同时SRS也 需要改变时间延迟位移台的位置来完成光谱扫描,这 两种成像方式仍旧限制着系统的成像速度,无法实现 一些动态过程的多参量光学表征。在未来的发展中, 可以采用频域FLIM成像^[212213]、多色SRS成像^[214215]来 提高这两种模式的成像速度。此外,采用深度学习方 法可打破成像速度、视场和空间分辨率之间的固有限 制,有效提高系统成像速度^[216]。

2)活体多模态非线性光学成像。在非线性光学成 像中,TPEF、SHG和TP-FLIM成像均可采用后向探 测进行信号收集,而SRS成像中后向散射信号较弱, 很难收集足够用于解调出高信噪比信号的散射光,因 而采用前向透射收集。这种收集方式导致该系统不适 用于除鼠耳等薄组织以外的大部分活体成像以及光学 内窥镜。CARS虽然有着较强的非共振背景,但可通 过偏振调制等方式将其去除,相比于SRS更便于应用 于活体成像和较为灵活的内窥成像。此外,在SRS信 号足够强的情况下,可采用环形探测、偏振分离探测等 方式实现SRS的后向探测。而CARS成像可作为备 选方案,取代SRS成像作为分子振动信息的获取方 式。另一方面,利用量子光子相关性可以提高非线性 光学成像的信噪比^[217],该方法能够解决SRS后向探测 信噪比较低的问题,实现高信噪比的活体成像。

3)在实际应用中,多模态非线性光学成像系统所获得的图像需要结合相应的分析方法,通过大量的数据处理与统计分析才能获得对应的生化信息,尤其是临床病理分析。这些分析方法可被人工智能中的深度学习模型替代,以实现光学图像到生物信息的快速转换^[218-223]。此外,深度学习算法也被广泛用于图像质量

的提高。例如,对于信号较弱的内源性荧光团的探测, 成像结果通常具有较低的信噪比,且样品散射引起的 图像噪声与背景,以及 SRS 指纹区信号探测时信号对 比度与信噪比较低等问题,均可通过人工智能算法得 到进一步改善。

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Review on Multimodal Nonlinear Optical Microscopy Imaging Technology

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Abstract

Significance Nonlinear optical microscopy (NLOM) is a technology that combines nonlinear optical effect with optical microscopy to generate contrast images by nonlinear light-matter interactions. Additionally, NLOM differs from conventional microscopy, which is typically based on linear interactions such as absorption, scattering, refraction, and fluorescence. In the past few decades, nonlinear optical imaging techniques have become important tools for detecting biomolecules, cells, and tissues at the micrometer and nanometer levels. The NLOM advancements promote and enhance the basic research on biology, pharmacy, and medicine. The nonlinear imaging techniques mainly include second harmonic generation (SHG), third harmonic generation (THG), two-photon excited fluorescence (TPEF), three-photon excited fluorescence (3PEF), coherent anti-Stokes Raman scattering (CARS) microscopy, and stimulated Raman scattering (SRS) microscopy. These techniques rely on tight focusing of ultrashort pulses with high photon density to excite nonlinear processes, which feature diffraction-limited spatial resolution and optical sectioning. Additionally, nonlinear optical microscopes employ near-infrared light sources that provide strong penetration power and cause minimal photodamage to tissues, allowing label-free imaging at the subcellular level. The nonlinear optical properties of different molecules in biological tissues enable molecular specificity and selectivity, making nonlinear optical imaging techniques widely applicable in biomedical imaging.

With the advances in biology, the applications of nonlinear optical imaging technology are expanding, and the complex structures and functions of living organisms pose new challenges to optical imaging. Biomedical research requires super-composite optical imaging technology to achieve multidimensional optical characterization of biological tissues and obtain comprehensive information about their microstructure and molecular metabolism. Multiple nonlinear contrastive imaging technologies eliminate the need for tedious tissue preparation and enable analysis of unlabeled tissue samples,

which provides rich structural and functional information about complex organisms. Finally, the multimodal nonlinear optical imaging technology which integrates multiple optical characterization methods has emerged as a new direction in optical microscopy in recent years.

It is necessary to summarize and explore the existing research progress and future development trends to further promote the development of multimodal nonlinear optical imaging technology and contribute to relevant biomedical research. This will provide references for researchers in related fields.

Progress The generation of nonlinear optical effects relies on focusing ultrashort pulse lasers to achieve extremely high peak intensity. When multiple photons simultaneously interact with excited fluorophores or specific structures, nonlinear optical signals are generated by light-matter interactions. A deep understanding about the generation process of various nonlinear effects is necessary to obtain optical images with high signal contrast and signal-to-noise ratio (SNR). Furthermore, selecting appropriate excitation conditions and detection methods is crucial for effective nonlinear optical imaging. We introduce the generation process of different nonlinear optical signals and their imaging mechanisms, mainly including multiphoton excitation fluorescence (MPEF), SHG/THG, coherent Raman scattering (CRS), and two-photon fluorescence lifetime microscope (TP-FLIM).

Multimodal nonlinear optical imaging technology allows for accurate and comprehensive multi-parameter optical physical information. It serves as an important tool in studying complex organisms and multi-threaded dynamic processes from a multi-dimensional perspective. This technology has extensive applications in biological research fields such as physiology, neurobiology, embryology, and tissue engineering. However, different nonlinear optical imaging systems have distinct requirements for optics and hardware in excitation conditions and detection methods. Therefore, the key to integrating multiple nonlinear optical imaging technologies lies in coordinating the synchronous excitation of multiple nonlinear effects and the simultaneous detection of multi-dimensional signals. Meanwhile, we elaborate on the technical challenges and solutions related to multimodal coupling in nonlinear optical imaging and introduce the research progress and biological applications of multimodal imaging with multiple coupling mechanisms.

Additionally, we review the optimization schemes for multimodal nonlinear optical imaging from three aspects of imaging speed, spatial resolution, and SNR to further improve the performance of multimodal optical imaging system. System miniaturization is discussed, and multimodal nonlinear optical endoscopy is extended to enable dynamic monitoring of the epidermis and internal organs of living organisms. Furthermore, nonlinear optical imaging microscopes can visualize the tissue structure and molecules in organism specificity. The imaging results require combined image processing methods for the quantitative detection of biological molecules and tissue structures. Therefore, we further introduce quantitative analysis methods for different nonlinear optical images.

Conclusions and Prospects Multimodal nonlinear optical microscopy, along with corresponding quantitative analysis methods, can conduct imaging and characterize the structure and physiological dynamic processes of biological tissues from multiple information dimensions. It represents an important branch of nonlinear optical microscopy development, with extensive applications in biomedical fields such as cell detection, cancer diagnosis, and brain imaging. Additionally, it holds significant potential, particularly in clinical pathological diagnosis. However, there are still several aspects of this technology to be further developed and improved. Firstly, in multimodal imaging, TP-FLIM imaging based on time-correlated single photon counting (TCSPC) requires a longer accumulation time for photons to obtain the lifetime decay curve. Simultaneously, spectral scanning in stimulated Raman scattering (SRS) imaging necessitates changing the position of time delay displacement tables. The two imaging methods still limit the imaging speed of the system and hinder the multi-parameter optical characterization for certain dynamic physiological processes. Therefore, there is still a room for further research on fast multimodal nonlinear optical imaging schemes.

Meanwhile, in practical applications, the images obtained from multi-parameter nonlinear optical imaging systems should be combined with corresponding analysis methods to extract relevant biochemical information. This requires extensive data processing and statistical analysis, particularly in the context of clinical pathological analysis. Exploring new analytical methods that enable rapid conversion from optical images to biological information will significantly enhance the clinical applicability of multimodal nonlinear optical imaging. In summary, despite the potential and utility in biomedical research presented by multimodal nonlinear optical microscopy, further advancements are needed to address challenges such as imaging speed and data analysis. By developing faster imaging schemes and exploring new analytical methods, the clinical applications of multimodal nonlinear optical imaging can be greatly enhanced.

Key words imaging systems; microscopic imaging; nonlinear optics; multimodal optical imaging; optical endoscope